

Beijing Rental Technology Park

Construction (Cai Tuan) Co
Beijing Science Park Development(Group)Co.,Ltd.



Address 18F, Hai Tai Building, No. 229 Bei Si Huan Zhong Road, Haidian District, Beijing, China

Tel 8610-82883615 Fax:8610-82883699

. Web site www.bscc-bj.com Postal code: 100083



Beijing Rental Technology Park Construction (Group)
Company Limited
Beijing Science Park Deve/opment(Group)Co.,Ltd.



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Beijing Science & Technology Parks Construction (Group) Co., Ltd (BSTPC) was established in 1999 by the Beijing Municipal Government to implement the spirit of the "Reply of the State Council on Issues Related to the Construction of Zhongguancun Science and Technology Parks", and is the main force of Beijing's state-owned companies to undertake the construction of Beijing's Science and Technology Innovation Center. Since its establishment, Beikejian Group has always adhered to the corporate mission of "empowering scientific and technological innovation and promoting urban development to create a better life", successfully developed and constructed Zhongguancun's "one district and three parks", and created Zhongguancun, a world-renowned scientific and technological innovation highland, and formed a company with the development and operation management of scientific and technological parks as its main business. It has formed a synergistic business system with the development and operation management of science and technology parks as the main business, and residential real estate, M&A investment and energy operation as the auxiliary support.

In recent years, Beikejian Group has focused on the overall situation of Beijing's construction services, actively demonstrated the responsibility of state-owned enterprises, and actively undertaken such important tasks as helping Liangjiazhuang Village in Mentougou District get off the low ground and Beijing Tibet Exchange Center, winning widespread attention and praise from the society. According to the principle of "based on Beijing Tianjin Hebei, consolidating the Yangtze River Delta and expanding the Greater Bay Area" "3+X "Development strategy: Beijing Science and Technology Construction Group has successfully developed a number of science and technology park brand projects and a series of high-quality supporting residential communities, including Beijing Huairou Science and Technology Innovation Center, Yizhuang Science and Technology Innovation Park, Tianjin Binhai Fengchuang Science and Technology Park, Shanghai Zhongguancun Hongqiao Innovation Center, Xudao Blue Biomedical Industrial Park and Changchun Beihu Science and Technology Park. It has been awarded the National Award for Outstanding Contribution to Independent Innovation, and Chinese Industry Honorary titles such as brand influential enterprise in the park, 40 years outstanding contribution award for innovative development of Zhongguancun.

As a pioneering enterprise of science and technology park operation service, Beikejian Group is further optimizing its strategic layout, deepening reform and innovation, promoting its transformation and upgrading, and realizing steady development in accordance with the national strategies of innovation drive and Beijing-Tianjin-Hebei synergistic development, focusing on "doing better in science and technology real estate, doing better in residential real estate, doing better in mergers and acquisitions investment, and doing better in energy operation," and striving to move forward to a leading domestic science and technology park development and operation service group. The Group is striving to become a leading technology park development and operation service group in China.



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5 Beijing Coin State-owned Asset Management Co

Beijing Municipal State-owned Assets Management Co., Ltd. is a large state-owned investment company authorized by the Beijing Municipal People's Government to engage in capital operation, mainly in the major industrial projects, investment and financing, organizing resources to serve the capital's development, and the management and operation of important assets to forge ahead, and has formed five major industrial sectors: finance, energy conservation and environmental protection, park development and operation and management, culture and sports, and information services. The company has formed five major industrial sectors: finance, energy conservation and environmental protection, park development and operation management, culture and sports, and information services.

As a municipal state-owned enterprise with the largest assets and the most complete system in the financial industry, Beijing State-owned Assets Supervision and Administration Corporation (SASAC) has taken the initiative to utilize its advantages in the financial industry and is committed to serving the real economy, which involves banks, securities, trusts, funds, property rights trading, guarantees and re-guarantees, financial leasing, disposal of non-performing assets and other major financial fields. As the largest shareholder of Beijing Trust, the largest Chinese shareholder of UBS Securities, the largest Chinese shareholder of Bank of Beijing, and the second largest shareholder of Agricultural and Commercial Bank of Beijing, Beijing State-owned Assets Supervision and Administration Corporation (SASAC) has given full play to its role as the cornerstone, leader and amplifier of state-owned capital in the capital's financial industry.

By the end of 2021, Beijing State owned Assets Management Co., Ltd. had total assets of 178.3 billion yuan, total profits of 5.566 billion yuan, domestic credit rating of AAA and international credit rating of A, and has developed into a 100 billion level state-owned investment holding group with core competitiveness.

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As of June 2022, the total assets of Beikejian Group amounted to 54.19 billion yuan, and the shareholders' equity attributable to the parent company amounted to 9.18 billion yuan.



Beijing Municipal State-owned Asset Management Company Limited BEUING STATE-OWNED ASSETS MANAGEMENT CO., LTD.



Basic information about Beikejian



# Development history



: 'king

On November 18, 1999, the Beijing Municipality approved the





e, one by one, one

>>>

>>> To become a leading force in promoting the development of China's science and innovation industry Empowering science, technology and innovation

"The beginning of the 11th Five-(2006-2010)

Start-up period (1999-2005)





Beijing Municipal State-owned Assets Management Co., Ltd. became the controlling shareholder of the Group through equity acquisition.
The shareholding amounted to 70.77%.

"Twelfth

strategic

development



In 2012, we successfully introduced strategic The company has a registered



During the "Twelfth Five-Year Plan" period, completing the market-oriented transformation and replicating the Zhongguancun experience and culture to the outside world

The system has been set up

The "13th Five-Year Plan"



Combined with the reform of the tenure system, the Group will realize a new leap in annual revenue from its main business during the period of

"Fourteenth Five







on the main business of "development and operation and management of science and technology parks", gradually transforming from development to operation and management, and from asset-heavy investment to "both light and heavy", forming a strategic pattern of "one main and three auxiliary", and developing into the main force of the state-owned company to undertake the construction of the Beijing Science and Technology Innovation Center. It has developed into the main force for the state-owned company to undertake the construction of Beijing Science and Technology Creation Center

Contributing to urban development Creating a better life together The main business is more prominent >>> and the layout is more scientific :: One by one ~ one by one ~ one by one - one by one - one by one - one by one, innovation is more sustainable benefits are more robust Stronger party building >>> "One main and three supporting and with a focus on the development and operational management of science and technology parks

With residential real estate, M&A investments, and energy operations as auxiliary support, the

:: One by one, one by one,

brand power resource power support power operation power



# The composition of NKC's business, the

-Operational systems

-Investment layout

-The Science and Technology Park

residential real estate

energy operations

mergers and acquisitions investments





## operational systems

"One main and three auxiliary' business systems We will focus on the main business of development and operation management of science and technology parks, further optimize science and technology real estate, and make residential real estate, M&A investment and energy operation as the auxiliary and support of our main business.

# Science and technology park operation services, , , , , Asset-light operations, urban renewal, entrepreneurship and innovation services, venture capital and investment services, etc

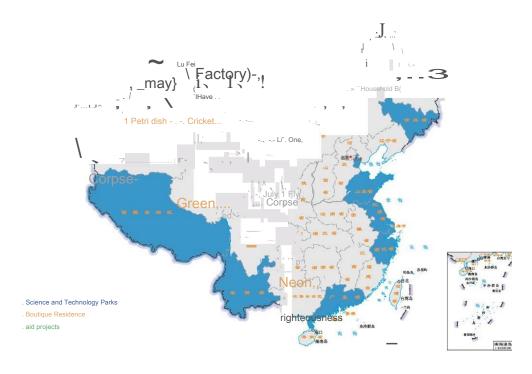






# investment layout

"3+X" investment pattern "3" of "based on Beijing Tianjin Hebei, deeply ploughing the Yangtze River Delta, and expanding the Great Bay Area": Beijing Tianjin Hebei as the core, radiating around the Bohai Sea; Yangtze River Delta urban agglomeration; The Greater Bay Area is an economically developed area. "X": other key cities with population density quotient, active economy, development potential and good cooperation foundation.





Marina Fengchuang

Science and Technology

Park Northstar

Hongchuang Science

and Technology Park

Northstar Waterfront Villa

The Sino-Canadian Ecological



Park, Zhongguancun Core Business District Daxing Biomedical Base, Zhongquancun Life Science

Park vation Centered

Demonstration Zone in the Maritimes (Banff Town)

Tester House, Madin

Mentougou Liangjiazhuang

Haidian Happiness Lane,

Haidian Leader's New

Mountain Changping Linkshow Guanshanvue

Changping Lichunhu

Jade Huating Huairou

Waterfront Yanqi Huairou

Yard Changping

Silicon Valley Fengtai Linkshow Jade

Creative Art Country Residence Haidian Collage Silicon Valley

Yizhuang Science and Technology Park

Hangzhou Xixi. Project Ind-08 Hangzhou Xixi. Ind-10 Project Jiaxing Innovation Park

Wenzhou Leader Smart Valley Tiandi

# 山东

Jinan Tianhuan Center, Qingdao Blue Biomedical Industrial Park Bay Jinan Riverside Mansion Jinan Emerald Grand View



江苏

Zhongguancun. Star Moon Royal

Center, Hongqiao Innovation Center

Wuxi Zhongguancun Science and

Technology Innovation Park, Wuxi

Leader Bluff Perlan Bay

Xiuyuan

Yunshui Huating

# 广东

Zhuhai

Wenzhou Huanglongyue Future



Changchun Beihu Science and Technology Park Changchun Leader Rampart Lake Changtun

Kunming Collage Star Garden Kunming Collage Yukunyuan II.

u n ming Chuncheng Daguan

Lasa King Shelter Exchange Center Lasa Link Jade Bay

西藏

09



-Successfully developed and constructed more than 10 high-quality park projects in Beijing, Tianjin, Changchun,

Shanghai and other places, and completed the investment

With more than 67 billion yuan and more than 10 million square meters of parks developed, it is a pioneer and a model for the development of science and technology parks in China.

Light Asset Operation and Urban Renewal focuses on the company's development strategy, based on the field of light asset operation and urban renewal, introducing industry leaders and upstream and downstream supporting benchmark enterprises, forming industrial clusters, developing incubators, gas pedals, and venture capital business, and creating a complete and modernized operation and service ecosystem of science and technology parks, so as to realize the virtuous cycle of the business model and the high-quality development of the enterprise.



Beikejian. Intelligent Science and Technology Innovation Center ecological operation + service empowerment + innovative investment

Land area:6200 square metersBuilding area:7300 square meters



Beijing Huairou Science and Innovation Center Gateway to Huairou Science City, a platform for convergent industrial and business gatherings Land area:70,400 square meters
Building area:211,000 square
meters

Average value of production: 4 billion



Beijing Yizhuang Science and Technology Innovation Park Land area:66,000 square meters
Building area:108,000 square
meters

Average value of production: 2 billion dollars





Shanghai Zhongguancun. Hongqiao Innovation Center, the headquarters base of internationalized large-scale enterprises

Land area: 5.1 ha

Building area:163,000 square meters

Average production value:40 billion

yuan

Date of construction: December, 2011



Tianjin Binhai Fengchuang Science and Technology Park

A new generation of intelligent ecotechnology parks

Land area: 100 hectares

Construction area: 1 million square
meters Average production value: 1.5
billion yuan

Date of construction:May, 2016



Changchun Beihu Science and Technology Park A new generation of innovative, intelligent and ecological high-tech parks

Land area: 66 hectares

Building area:1.01 million square
meters Average production value:15
billion yuan

Date of construction: July, 2012



Wuxi Zhongguancun Science and Technology Innovation Park, a "highend, low-carbon, environmentally friendly and ecological" high-tech industrial park

> Land area:69.33 hectares Building area:880,000 square meters Average production value:10 billion

Date of construction: April, 2010



Jiaxing Innovation Park

National Internet Industry Application Demonstration Zone

Land area:45.92 hectares Building area:920,000 square meters Average production value:9 billion yuan Date of construction: March 2009



Qingdao Blue Biomedical Industrial Park Blue Economy Navigator

Land area: 56.78 ha
Building area:1,036,000 square meters
Average production value of 10 billion
yuan
Date of construction: March, 2011





Land area: 42 hectares

Building area:340,000 square

. Beikejian Group develops its own residential buildings with a total floor area of





**三平尓**季彗谷 -.. One by one, one by one

Volume ratio: 1.2

:: Land area: 33 hectares Volume ratio:1.79

! Building area:500,000 square meters Greening rate:35%





Land area: 12.1 ha Volume ratio: 1.2

Building area:237,000 square Greening rate:35% neters

上And area: 8.7 ha

Building area: 230,000 square meters

Greening rate:30%

Volume ratio: 1.8

Responsibility Integrity Seiko Aesthetics Extraordinary Value

| Severything is customer-centered | Severything is custom

Toward happiness











# energy operations





北京华誉能源技术股份有限公司(以下简称华誉能源)是北科建集团能源运营板块重要平台 子公司,是国家级高新技术企业,公司以热泵技术为核心,综合开发利用多种新能源技术及 余热回收技术,为客户提供高效的热泵产品、整体绿色解决方案和专业的投资运营服务。



# 2017年 冬奥会速滑馆 **◆**

冬奥会北京市唯一新建场馆,又称"冰丝带"

2018年 北京大兴国际机场

世界最大空港







Hi-Tech Energy is an important platform subsidiary of Beikejian Group's energy operation sector, which is responsible for providing winter heating, year-round production steam and domestic water for high-end office buildings, pharmaceutical companies, scientific research and medical institutions in the three major parks of Zhongguancun West, Zhongguancun Life Science Park and Daxing Biomedical Base. With the goal of building a green and intelligent energy enterprise, Hi-Tech Energy will provide high-quality and stable energy security for the National Science and Technology Innovation Center, and contribute to the construction of Beijing's "Three Cities and One Region", and unswervingly take the road of green development.















business positioning, explore the development of systematic, scientific, efficient and high-quality science and innovation funds, and strive to optimize the venture capital brand of Beikejian Group.



manager

technique ', oy

The furnace is covered



# Core strengths of NKC

- The outstanding branding effect of the
- -Professional support system
- -Powerful resource platform
- -Whole-chain operational capability



# The outstanding

# branding effect

of the 北科建建设了中关村 中关村成就了北科建

1999年,北科建集团作为中关村建设者,按照北京市政府整体规划,成功将中关村打造成为全球瞩目的科技创新中心,成为北科建开启科技产业的光辉起点,先后开发了中关村软件园、生命科学园等一系列科技园区,吸引了IBM、微软、新浪等数干家国内外高科技企业入驻,成为推动北京科技创新和社会发展的强大引擎。

Honorary titles include the Outstanding Contribution Award for the Construction of Zhongguancun Science and Technology Park, the Outstanding Contribution Award for China's Independent Innovation, the Brand Influential Enterprise of China's Industrial Real Estate Park, the Leading Enterprise of China's Science and Technology Real Estate, the Top 10 Chinese Industrial Real Estate, and the Outstanding Contribution Award for 40 Years of Innovation and Development of Zhongguancun.

Capital High-tech Enterprise, Beijing "Specialized, Specialized, Specialized and New" Enterprise, Top Ten Outstanding Brands of Air Energy Heat Pumps, etc. Science and Technology Business Incubation, Jiangsu Provincial Business Incubation Demonstration Base, Wuxi Business Incubation Base, etc.





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Active self-



Changchun Beihu Science and Technology Park National industrial cluster directory, national entrepreneurship and innovation demonstration base for small and micro enterprises, provincial level A science and technology business incubator, Jilin Youth Pioneer Park Demonstration Park, etc.

Qingdao Blue Biomedical Industrial Park National "13th Five-Year Plan" Marine Economy Innovation and Development Demonstration City Project, Science and Technology Entrepreneurship Incubation Contribution Award, and China Industry Operation Excellent Project.

Wuxi Zhongguancun Science and Technology Innovation Park National









## -Professionalized service team

First-class science and technology park, hammering first-class team, a group of sentimental, high-quality, professional service team gathered here. About 13% of Beikejian Group's employees have senior titles and 25% have postgraduate degrees or above. The highly specialized and highly educated talent structure supports the high quality development of Beikejian Group's main business of science and technology parks.





## -Complete service system



## A multidimensional synergistic system

Beikejian Group has summarized its experience in the development and operation of science and technology parks and the laws of development of the industry, and has built up a member system to support the synergistic development of "one main and three auxiliary" businesses.





Today - Kunming Beike Leader Hat Industry Co

.. -Yunnan Changfeng Real Estate Development Co

Beijing Techtronic Land Co.

Beijing Beike Ba Di Limited Liability Company - Participation







# a powerful resource platform capability

# re

## NKCG

With more than 20 years' experience in development and operation in Zhongguancun, Zhongguancun has accumulated a lot of partner resources and profound social resources. We have established good long-term partnerships with governments at all levels, multinational corporations, renowned technology enterprises, scientific research institutions, financial service institutions, and so on.









# Full chain operation

# Industrial city integration investment operation specialization management service intelligence

The Group has formed the operation and control capability of all industries, product lines and processes, and has formed a full business chain operation model of "industrial planning + urban planning + project development + urban renewal + investment promotion and operation + industrial aggregation + industrial services + urban operation + asset management + standardized operation".

















Beikejian Group actively adapts to the characteristics of the gathering of "two new" organizations in science and technology parks, and organizes the collaboration between its parks and the higher-level party organizations in their respective locations, through the establishment of joint party branches of non-public enterprises in the parks or the formation of party building alliances and other means, to extend the Party's political advantages and organizational advantages to the non-public enterprises in the parks, and to help the development of the enterprises in the parks

It has gained the support of non-public enterprises and the high recognition of the local government, and has truly integrated "Party Building Plus" into the whole process of reform and development of non-public enterprises.

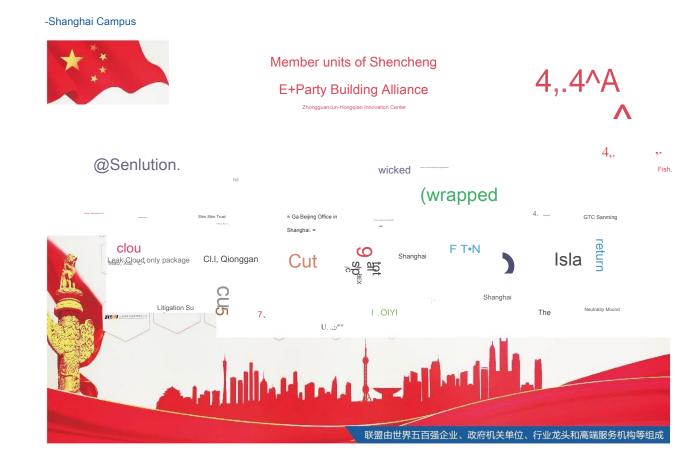
# -The Evergreen

## Park













Jiaxing Park



... Liangjiazhuang Village Creative Art



Empowering

science and

>:» technology

innovation to

boost urban

development for

a better life

>:>> to become a leading force in promoting the development of China's science and innovation industry

Customer first,

honesty and win-win

innovation,

pragmatism, good

learning and progress



# social responsibility

Beikejian Group actively practicing the responsibility of the capital state-owned enterprises, focusing on the national science and technology innovation strategy and serving the construction of the capital, at the same time, undertook the Mentougou District, Liangjiazhuang village to help the village to get rid of the low and Lhasa

The construction of the Beijing-Tibet
Exchange Center and other

important

Mission, won the widespread attention and praise of the community. The Liangjiazhuang Creative Art Country House was selected as a classic practice case of China's beautiful leisure countryside by the Ministry of Agriculture and Rural Development;

